

Crystal Report Name	Description	Report Name	Module
#10 Envelope with Return Address.rpt	#10 envelope for the selected customer with the return address in the top left corner. If printed from inside Edit Customer and a ShipTo ID is highlighted, then the selected ShipTo address will be printed.	#10 Envelope with Return Address	Customer, Customer List.
#10 Envelope.rpt	#10 envelope for the selected customer with the return address in the top left corner. If printed from inside Edit Customer and a ShipTo ID is highlighted, then the selected ShipTo address will be printed.	#10 Envelope	Customer, Customer List.
Account Reconciliation.rpt	Print list of reconciled items in the currency of the account. Compare net total to General Ledger.	Account Reconciliation	Account Reconciliation
Accounts Payable by Due Date.rpt	Accounts Payable by due date on vendor accounts with credit (debit) balances.	Accounts Payable by Due Date	Accounts Payable List
Accounts Payable List.rpt	Aged Accounts Payables List as per the filters set on the List. Use Details switch to expose Contact information and ledger entries.	Aged Accounts Payable List	Accounts Payable List
Accounts Receivable List.rpt	Aged Accounts Receivable List as per the filters set on the List. Use Details switch to expose Contact information and ledger entries.	Aged Accounts Receivable List	Aged Accounts Receivable List
Accrued Payables Summary.rpt	List of selected Purchase Orders, showing accrued and invoiced amount.	Accrued Payables Summary	Purchase Order List
AP Cheque Remittance.rpt	Accounts Payable Cheque Remittance for those cheque stubs that had more than 16 lines.	AP Cheque Remittance	AP Batch Remittance;AP Remittance
AP Cheque-bottom.rpt	Accounts Payable Cheque on bottom with 2 stubs above. Cheque stubs can only print 16 lines or less.	AP Cheque - Bottom	AP Payment;AP Batch Payment
AP Cheque-centre.rpt	Accounts Payable Cheque in centre with one stub above and one stub below. Cheque stubs can only print 16 lines or less.	AP Cheque - Centre	AP Payment;AP Batch Payment
AP Cheque-top.rpt	Accounts Payable Cheque on top with 2 stubs below. Cheque stubs can only print 16 lines or less.	AP Cheque - Top	AP Payment;AP Batch Payment
AP EFT Payment Remittance.rpt	Accounts Payable EFT Payment Remittance Advice. Separate report for each Vendor.	EFT Payment Remittance	AP Batch Remittance

AR Payment Receipt.rpt	Receipt for a Payment on Account.	AR Payment Receipt	AR Batch Receipt
Backorder Details by Customer.rpt	Backorder Details by customer. Products on backorder for each customer showing what is ready for order filling. Print Selected and Print All respected.	Backorder Details by Customer	Sales order List
Balance sheet.rpt	Balance Sheet for the selected period	Balance Sheet	General Ledger List
Batch Journal Reprint.rpt	List Invoices in a Closed Batch with taxes, invoice total and payment amounts. Open Batches will not work with this report.	Batch Journal Reprint	Invoice Batch
Batch Journal.rpt	List Invoices in a Open Batch with taxes, invoice total and payment amounts. Closed Batches will not work with this report.	Batch Journal	Invoice Batch
Cash Balance Details.rpt	Balance cash in drawer plus credit card payments from terminal, to payments recorded in Spire Payments. Invoice details are shown.	Cash Balance Details	Cash Out
Cash Balance.rpt	Balance cash in drawer plus credit card payments from terminal, to payments recorded in Spire Payments.	Cash Balance	Cash Out
Cheque Deposit List.rpt	List of Cheques to be deposited in the bank.	Cheque Deposit List	Bank Deposit Slip
Communication.rpt	Print selected or listed Communications Notes.	Communication Notes	Communications
Comparative Statement.rpt	Compares the Trial Balance for this year or next year and compares it to the previous year	Comparative Financial Statement	General Ledger List
Components Usage.rpt	Show Production Templates, Kit Templates and Production Orders where the selected item(s) are set to be used as a component.	Components Usage	Inventory List;Inventory
Consolidated GL Account Activity.rpt	List consolidated General Ledger Account activity for all the divisions in the accounts selected and Transaction Date range (is between) selected. Opening and closing balances for each account are shown if a date range is used. Must be logged into Division 000 and have no Division Filters set.	GL Account Activity - Consolidated Divisions	GL Transaction List
CPRS-T5018 List.rpt	Vendor Payments List for T5018 and T5018 Summary forms submission to the Canada Revenue Agency.	CPRS-T5018 List	Accounts Payable Ledger

Customer Activity.rpt	List of transactions for the selected customers(s). Grouped by Accounts Receivable control account, Currency and Sort Order. Use Details option to show how records were paid or applied.	Customer Transaction Activity	Accounts Receivable Ledger
Customer Payments List.rpt	List of Payments posted since the date selected. Details shows Invoices paid by the associated payment.	Customer Payments List	Accounts Receivable List
Customer Price matrix.rpt	Show prices applicable for the selected customer.	Customer Price List	Customer Price Matrix
Customer Sales History Details.rpt	Sales history by territory, salesperson, and customer by invoice.	Customer Sales History Details	Sales History Items
Customer Sales History.rpt	Sales history by territory, salesperson, and customer.	Customer Sales History	Sales History
Customer Statement.rpt	Customer statement for the selected customer(s) in Accounts Receivable.	Customer - Statement	Accounts Receivable List;Accounts Receivable;Customer List;Customer
Daily Fill Rate by Invoice.rpt	Reports on percentage of product shipped that was ordered for the selected Invoices. Date range and Invoice number filters are reported. Sales Order lines with backorders are exposed.	Daily Fill Rate by Invoice	Sales History
Daily fill Rate by Item.rpt	Reports on percentage of product shipped that was ordered for the selected Invoices. Date range and Invoice number filters are reported. Sales Order lines with backorders are exposed.	Daily Fill Rate by Items	Sales History Items
Deleted Sales Orders.rpt	Print a list of Deleted Sales Orders in descending date order.	Deleted Sales Orders	Sales Order List
Disbursements Journal.rpt	List of Payables Disbursements for the selected vendor and date range.	Disbursements Journal	Accounts Payable Ledger
Employee Ledger Detailed.rpt	Payroll records by employee for the selected timecards. Shows Benefit and Deduction details.	Employee Ledger Detailed	Timecard Batch List
Employee Ledger.rpt	Payroll records by employee for the selected timecards.	Employee Ledger	Timecard Batch List
Employee ROE Information.rpt	Record of Employment information to fill in CRA ROE paper form or web form.	Employee ROE Information	ROE;ROE List

Employee Summary.rpt	List of selected employees with summary information	Employee Summary	Employee List
Employee Termination.rpt	Termination Slip for selected employees showing required Record of Employment information to fill in CRA ROE website.	Employee Termination	Employee List
Equipment Information.rpt		Equipment Information	Equipment; Equipment List
Equipment Service History.rpt	Show all open work orders selected and the previous invoices related to applicable equipment.	Equipment Service History	Sales order
Financial Statement by 12 Periods.rpt	Compares each General Ledger account for the previous 12 periods. Resects detail suppress ifset by user and the GL sub-group flag is set.	Financial Statement by 12 Periods	General Ledger List
Financial Statement by Period.rpt	Compares each General Ledger account for the previous 12/13 periods. Resects detail suppress ifset by user and the GL sub-group flag is set.	Financial Statement by Period	General Ledger List
Financial Summary.rpt	Summary Balance Sheet and Income Statement	Financial Summary	General Ledger List;Financial Report
General Ledger Account Activity.rpt	List General Ledger Account activity for the accounts and Transaction Date range (is between) selected. Opening and closing balalnces for each	General Ledger Account Activity	GL Transaction List
General ledger journal Transaction.rpt	List of selected journal entries with the amount posted to each General Ledger account.	GL Journal Transaction	GL Transaction;GL Transaction List
GL Chart of Accounts.rpt	Chart of Accounts	GL Chart of Accounts	General Ledger List
GL Foreign Balance.rpt	Show GL Accounts foreign value for balancing to AP and AR.	GL Foreign Balance	General Ledger List
GL Historical Balance Sheet	Historical Balance sheet printed for closed years	Historical Balance Sheet	GL Historical Financial Report
GL Historical Income Statement	Historical Income Statement printed for closed years	Historical Income Statement	GL Historical Financial Report
GL Historical Trial Balance	Historical Trial Balance printed for closed years	Historical Trial Balance	GL Historical Financial Report

GL Historical Transactions.rpt	List of selected historical journal entries with the amount posted to account.	GL Historical Transactions	GL Transaction History
GL Open Balance check.rpt	Check Opening balance values.	GL Open Balance check	General Ledger List
Historical Accounts Receivable List.rpt	Historical Accounts Receivable List to duplicate the report as if printed on the selected date. Add any backdated transactions entered after the selected date. Enable Show Details to expose Contact information and ledger entries.	Historical Accounts Receivable List	Accounts Receivable List
Historical Inventory Status.rpt			
Income Statement.rpt	Income Statement for Current Period. Segments filters supported.	Income Statement	General Ledger List
Inventory Bar Code Label 5160.rpt	Inventory list with historical On Hand, Average Cost and Value by part number, product code, warehouse and total as per the selected date.	Historical Inventory Status	Inventory Report
Inventory Count Review.rpt	Inventory Count Review listing items that required counting	Inventory Count Review	Inventory Count
Inventory Count Sheet.rpt	List of Inventory items to count. Kits, Non Physical and InActive items are excluded. Print Selected and Print All are supported	Inventory Count Sheet	Inventory List
Inventory Label 2X1.rpt	Inventory Label prints part number, description and Retail Price 1. Setup on a Zebra GX420d printer, 5 cm X 2.5 cm (2" X 1") label. Change the printer inside the report if a label printer driver named different than ZDesigner GX420d is used.	Inventory Label 2X1	Inventory Label
Inventory Label 5160.rpt	Inventory Label for Avery 5160 Laser Label sheet or equivalent.	Inventory Label 5160	Inventory Label
Inventory Purchase History.rpt	Inventory Purchased as Listed	Inventory Purchase History	Purchase History Items

Inventory Re-order.rpt	Prints a list of selected items that meet the suggested order quantity criteria.	Inventory Re-order	Inventory List
Inventory Sales History Details.rpt	Sales History by warehouse, product code and part number per invoice.	Inventory Sales History Details	Sales History Items
Inventory Sales History.rpt	Sales History by warehouse, product code and part number	Inventory Sales History	Sales History
Inventory Statistics.rpt	Sales Statistics for selected part number.	Inventory Statistics	Inventory List
Inventory Status.rpt	Inventory list of Committed, On Hand, Costs and value by part number, product code warehouse and total.	Inventory Status	Inventory List
Inventory UPC List.rpt	List of part number, description and UPC Codes for the selected inventory.	Inventory UPC List	Inventory List
Invoice Batched.rpt	This is the form that is used for the Packing Slip, Pick Ticket, Order Confirmation, Sales Order, Work Order, RMA and Quote depending on the title of the report. Quote and Sales Order Confirmation use the 'Ordered Quantity' to calculate Totals.	Invoice	Invoice Batched;Sales Order;Invoice Batch
Invoice Posted.rpt	This is the form that is used for the Invoice that is Live Posted and to Reprint a History Invoice.	Invoice	Invoice Posted;Invoice Reprint;Sales History;Customer Sales History;Accounts Receivable
Item Allocations.rpt	Show where the selected item exists on Sales Orders, Purchase Orders, Inventory Adjustments/Transfers, and Production Orders, as applicable, with quantities.	Item Allocations	Inventory List;Inventory
Item Components.rpt	Components List for selected Inventory Item.	Item Components	Inventory Components
Job Accounts List.rpt	List of Account information for each selected Job.	Job Accounts List	Job;Job List

Job List.rpt	List of Job information for each selected Job.	Job List	Job;Job List
Job Revenue and Expenses.rpt	List of entires posted to select Job(s) with totals by Account and Job.	Job Revenue and Expenses	Job;Job List
Materials Requirements by Inventory.rpt	Materials required for listed Production Orders, ordered by part number. Use Reqd. Date filter to list deisred Production Orders.	Materials Requirements by Inventory	Production Order List
Order Confirmation.rpt	This is the form that is used for the Packing Slip, Pick Ticket, Order Confirmation, Sales Order, Work Order, RMA and Quote depending on the title of the report. Quote and Sales Order Confirmation use the 'Ordered Quantity' to calculate Totals.	Order Confirmation	Sales Order;Sales Order List
Packing Slip.rpt	This is the form that is used for the Packing Slip, Pick Ticket, Order Confirmation, Sales Order, Work Order, RMA and Quote depending on the title of the report. Quote and Sales Order Confirmation use the 'Ordered Quantity' to calculate Totals.	Packing Slip	Process
Payment on Account.rpt	Payment on Account Receipt frpm Sales Orders	Payment on Account Receipt	Sales Orders
Payroll Cheque-Bottom.rpt	Payroll Cheque with cheque at the bottom, 2 stubs on top.	Payroll Cheque - Bottom	Payroll Cheque
Payroll Cheque-Centre.rpt	Payroll Cheque with cheque in center, stub on top and bottom.	Payroll Cheque-Centre	Payroll Cheque
Payroll Cheque-top.rpt	Payroll Cheque with cheque on top, followed by stub 1 and stub 2.	Payroll Cheque-top	Payroll Cheque
Payroll Direct Deposit.rpt	Payroll Direct Deposit Remittance Advice.	Payroll Direct Deposit Slip	Payroll Cheque
Payroll Ledger by Department.rpt	Payroll Ledger grouped by Department for date range	Payroll Ledger by Department	Payroll Ledger
Payroll Ledger.rpt	Payroll Ledger by Pay Date for the selected timecards.	Payroll Ledger	Timecard Batch List
Pending Inventory Adjustments.rpt	Print list of Inventory adjustments or transfers not yet posted.	Pending Inventory Adjustments	Inventory Adjustment;Inventory Adjustment List

Pending Payments.rpt	List Pending Payments in an Accounts Payable Payments batch	Pending Payments	AP Batch List;AP Batch
Pending Purchase Order Receipts.rpt	Purchase Orders that have had received quantities recorded and Saved.	Pending Purchase Order Receipts	Purchase Order;Purchase Order List
Pending Receipts.rpt	List Pending Receipts in an Accounts Receivable Payments batch.	Pending Receipts	AR Batch List;AR Batch
Pick Ticket.rpt	This is the form that is used for the Packing Slip, Pick Ticket, Order Confirmation, Sales Order, Work Order, RMA and Quote depending on the title of the report. Quote and Sales Order Confirmation use the 'Ordered Quantity' to calculate Totals.	Pick Ticket	Sales Order;Sales Order List
POS Receipt Reprint.rpt	POS Receipt Reprint showing description, quantity and amount.	POS Receipt Reprint	Invoice Reprint;Sales History;Customer Sales History
POS Receipt.rpt	POS Receipt for batched invoices showing description, quantity and amount.	POS Receipt	POS Receipt
Post Inventory Adjustments.rpt	Print list of items received, adjusted or transfered.	Post Inventory Adjustments	Inventory Adjustment Apply;Purchase History
Post Inventory Count.rpt	Print list of items adjusted as per Inventory Count.	Post Inventory Count	Inventory Count Apply;Inventory Count List
Post Inventory Receipts.rpt	Print list of items received on this Purchase Order	Post Inventory Receipts	Purchase Order Apply
Process Slip.rpt	This is the form that is used for the Packing Slip, Pick Ticket, Order Confirmation, Sales Order, Work Order, RMA and Quote depending on the title of the report. Quote and Sales Order Confirmation use the 'Ordered Quantity' to calculate Totals.	Process-Pick Slip	Process
Production Build.rpt	Production Order details and instructions for the selected Production Build	Production Build	Production Build;Production History;Production History List

Production Order.rpt	Production Order details and instructions for the selected Production Order.	Production Order	Production Order;Production Order List
Production Schedule.rpt	A list of all Production Orders in required date order.	Production Schedule	Production Order List
Production Template.rpt	Production Order details and instructions for the selected Production Order.	Production Template	Production Template;Production Template List
Production Trial Build.rpt	Report to check if all components are available to build the selected Production Order.	Production Trial Build	Production Order
Purchase History.rpt	List of Purchase Orders as listed or selected in the Purchase History List, grouped by Currency and Vendor.	Purchase History	Purchase History
Purchase Order Details.rpt	List of selected Purchase Orders, Details format.	Purchase Order Details	Purchase Order List
Purchase Order Reprint.rpt	Purchase Order Reprint from Purchase History.	Purchase Order Reprint	Purchase Order Reprint;Purchase History
Purchase Order Summary.rpt	List of selected Purchase Orders, summary format.	Purchase Order Summary	Purchase Order List
Purchase Order.rpt	Purchase Order prints when issued. Can be reprinted from Edit Purchase Order and Purchase Order List but will specify if the Purchase Order has not been issued.	Purchase Order	Purchase Order;Purchase Order List;Purchase Order Issue
Quote.rpt	This is the form that is used for the Packing Slip, Pick Ticket, Order Confirmation, Sales Order, Work Order, RMA and Quote depending on the title of the report. Quote and Sales Order Confirmation use the 'Ordered Quantity' to calculate Totals.	Quote	Sales Order;Sales Order List
Receipts Order Fulfillment.rpt	Show Backorders and Production Orders that can be filled with the product just being received. Requisitions are respected first.	Receipts Order Fulfillment	Purchase Order Apply
Receiver General by Payroll Dates.rpt	Print selected Payroll Dates for Receiver General Remittance.	Receiver General by Payroll Dates	Timecard Batch List
Requisition List.rpt	Print selected requisition records.	Requisition List	Material Requisition

RMA Order.rpt	This is the form that is used for the Packing Slip, Pick Ticket, Order Confirmation, Sales Order, Work Order, RMA and Quote depending on the title of the report. Quote and Sales Order Confirmation use the 'Ordered Quantity' to calculate Totals.	RMA Order	Sales Order;Sales Order List
Sales and Taxes 4.rpt	List of Invoices and 4 Taxes for selected Invoices. All filters are respected. Date range will be shown only if a Date between filter is used.	Sales and Taxes - 4	Sales History
Sales and Taxes.rpt	List of Invoices and Taxes for selected Invoices. All filters are respected.	Sales and Taxes	Sales History
Sales by Payment Method.rpt	Sales grouped by payment method for selected records in sales history	Sales by Payment Method	Sales History
Sales History Reports Sample.rpt	Sales History Reports tab sample report.	Sales History Reports Sample	Sales History
Sales Order Details List.rpt	Prints a list of order details with filters as being displayed on the screen. Totals shown by Shipped Qty and Ordered Qty.	Sales Order Details List	Sales Order List
Sales Order List.rpt	Prints a list of orders with filters as being displayed on the screen.	Sales Order List	Sales Order List
Sales Order.rpt	This is the form that is used for the Packing Slip, Pick Ticket, Order Confirmation, Sales Order, Work Order, RMA and Quote depending on the title of the report. Quote and Sales Order Confirmation use the 'Ordered Quantity' to calculate Totals.	Sales Order	Sales Order;Sales Order List;Order Deposit
Sample Address Label.rpt	Prints a label for the Sales Order(s) selected or the one being Edited.	Sample Address Label	Sales Order;Sales Order List
Sample Customer Address Label.rpt	Print label for the selected Customer(s) or the Customer being Edited.	Sample Customer Address Label	Customer;Customer List
Sample Customer Address Label-5160.rpt	Print label for the selected Customer(s) or the Customer being Edited.	Sample Customer Address Label - 5160	Customer;Customer List
Sample Vendor Address Label.rpt	Print label for the selected Vendor(s) or the Vendor being Edited.	Sample Vendor Address Label	Vendor;Vendor List

Ship Slip.rpt	This is the form that is used for the Packing Slip, Pick Ticket, Order Confirmation, Sales Order, Work Order, RMA and Quote depending on the title of the report. Quote and Sales Order Confirmation use the 'Ordered Quantity' to calculate Totals.	Ship Pack-Slip	Ship Order
T4-14b-CRA.rpt	T4 CRA Copy revision 14b for the selected Timecards.	T4--CRA Copy	T4;T4 List
T4-14b-employee.rpt	T4 Employee Copy revision 14b for the selected Timecards.	T4-Employee Copy	T4;T4 List
T4-14b-employer.rpt	T4 Employer Copy revision 14b for the selected Timecards.	T4-Employer Copy	T4;T4 List
T4-Summary.rpt	T4 Summary for the selected Timecards.	T4-Summary	T4 List
Trial Balance.rpt	Trial Balance for Current Period.	Trial Balance	General Ledger List
Trial Post Transactions.rpt	List of GL transactions that will be created by this batch if it is posted.	Batched Sales Order Trial Post	Sales Orders - Batch
Vendor Activity.rpt	List of transactions for the selected vendor(s). Grouped by Accounts Payable General Ledger account and Currecny.	Vendor Transaction Activity	Vendor List;Accounts Payable;Vendor
Vendor Ledger.rpt	List of transactions for the current Vendor. Use Details option to show how records were paid or applied.	Vendor Ledger	Accounts Payable
Work Order.rpt	This is the form that is used for the Packing Slip, Pick Ticket, Order Confirmation, Sales Order, Work Order, RMA and Quote depending on the title of the report. Quote and Sales Order Confirmation use the 'Ordered Quantity' to calculate Totals.	Work Order	Sales Order;Sales Order List;Order Deposit
Workers Compensation Remittance.rpt	List of Workers Compensation values for selected Pay Periods.	Workers Compensation Remittance	Timecard Batch List